Using the Institutional Administration **Dashboard**

A quick introduction to BioOne Complete's institutional administration features

Institutional Administration Dashboard

The institutional administration dashboard allows you to easily manage several key features of your institution's subscription.

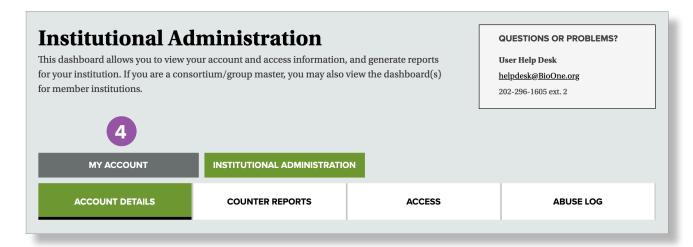
1. Sign In - To access the institutional administration dashboard, log in to your account by clicking the **Sign In** link in the black bar at the top of the page at www.BioOne.org.



- **2.** Navigate to the institutional administration dashboard Once logged in, click the arrow next to your name.
- **3.** Institutional Administration
 Select Institutional Administration from the drop down menu that appears. If this option does not appear, please contact helpdesk@BioOne.org.



The institutional administration dashboard has four tabs, each of which contains different functions: **Account Details, Counter Reports, Access**, and **Abuse Log.** Note that you can access your account details (email, password, name on the account) by clicking on the grey button titled **My Account** (4).



Account Details

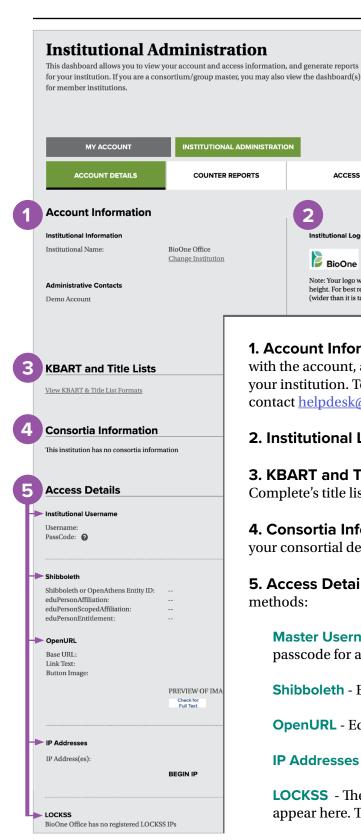
This tab is where you can edit basic account information and access details for your institution.

ACCESS

Institutional Logo

BioOne

(wider than it is tall).



1. Account Information - View the name and email associated with the account, as well as the other administrators associated with your institution. To remove or add administrative privileges to a user, contact helpdesk@BioOne.org.

QUESTIONS OR PROBLEMS?

ABUSE LOG

User Help Desk

helpdesk@BioOne.org

202-296-1605 ext. 2

2. Institutional Logo - Upload your institution's logo.

Note: Your logo will be displayed in the access bar at 75 pixels in

height. For best results, we recommend using landscape orientation

- **3. KBART and Title Lists -** Access various formats of BioOne Complete's title list.
- **4. Consortia Information -** If you are a member of a consortia, your consortial details will appear here.
- **5. Access Details -** Manage and view the settings for various access methods:

Master Username - Set up an institutional username and passcode for access to content without IP authentication.

Shibboleth - Edit your institution's EntityID and Federation.

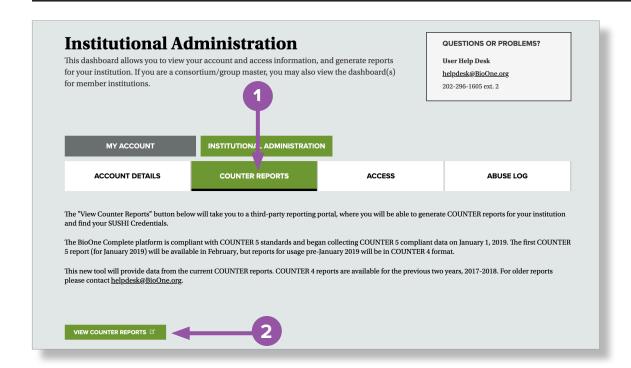
OpenURL - Edit the Base URL, link text, and button image.

IP Addresses - Manage your institution's IP addresses.

LOCKSS - The registered LOCKSS IP for your institution will appear here. To update it, please contact helpdesk@BioOne.org.

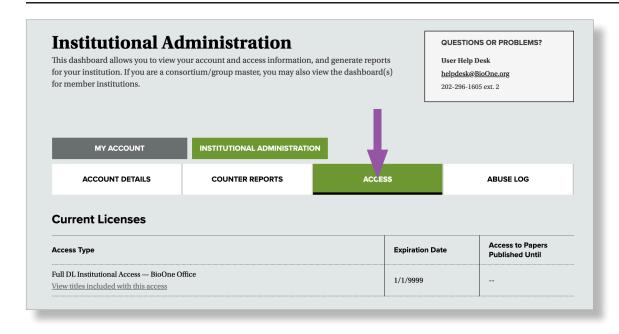
COUNTER Reports

Access the COUNTER reports for your institution by clicking on the COUNTER tab (1) and then **View COUNTER Reports** (2).



Access

View the license associated with your institution, its expiration date, and the content accessible to your institution.



Abuse Logs

View any abuse reports generated from your institution.



More Information

BioOne's Library Resources page and Help Section offer you and your users in-depth tutorials for many of the site's features.

- **1. Library Resources** At the bottom of each page are a series of footer links. Click **Library Resources** to access a page devoted to support documentation specifically for institutional administrators.
- **2. Help** The **Help** section is primarily for users, and has detailed information on the site's tools and features, as well as general troubleshooting.



Please contact <u>helpdesk@BioOne.org</u> with any questions about the institutional administration dashboard.

For questions regarding renewing your institution's subscription or invoicing, please contact library.services@BioOne.org.