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Author: Munroe, Jeffrey S.

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# Physical, Chemical, and Thermal Properties of Soils across a Forest-Meadow Ecotone in the Uinta Mountains, Northeastern Utah, U.S.A.

Jeffrey S. Munroe\*

\*Department of Geology, Middlebury College, Middlebury, Vermont 05753, U.S.A. jmunroe@middlebury.edu

#### **Abstract**

Physical, chemical and thermal properties of five pedons in the Uinta Mountains of northeastern Utah were studied to determine how soils and microclimates vary across the ecotone between subalpine forest and dry meadow. All five profiles have developed in the same parent materials, from base upward: basal till, glaciofluvial sediment, and coarse supraglacial debris with infilled eolian silt. Temperatures were measured at the soil surface and at depths of 10 and 50 cm for 420 days. Meadow soils (Typic Humicryepts) are warmer, have Bw horizons, and contain more Ca, organic carbon, and clay in the A horizon. Forest soils (Inceptic Haplocryalfs) have Bt horizons, higher B/A horizon clay ratios, are more acidic, and contain more exchangeable Mg and total exchangeable cations than meadow soils. Although subzero temperatures were never recorded at the surface of the forest soil in the summers of 1998 and 1999, those at the surface of the meadow soil fell below  $0^{\circ}$ C on  $\sim$ 35% of the nights. Mean 4:00 a.m. temperatures in the meadow during the summer are significantly colder than those in the forest (2.2  $\degree$ C vs. 5.2  $\degree$ C). The meadow formed following an initial forest clearing event, possibly fire or an insect infestation. Since that time, forest encroachment has been slow because seedling establishment in the meadow is inhibited by a combination of frequent summer freezing events, moisture stresses resulting from textural discontinuities between soil parent materials, and competition between tree seedlings and meadow vegetation.

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#### Introduction

Subalpine meadows occupy openings within otherwise closed coniferous forest at high elevations in the western U.S.A., and represent important elements of habitat diversity. The origin of these features has long intrigued ecologists because they exist despite no obvious impediments to tree encroachment. Many studies have investigated possible biological and physical factors controlling the location of the ecotone between subalpine forest and open meadow environments and its long-term persistence. Some have reported stability of this ecotone over millennial time scales. For example, Doering and Reider (1992) utilized soil morphology and mapping to conclude that the boundary of a subalpine meadow in Wyoming has been stable for at least the past 2000 years. Many other studies, however, have documented migration of forest into subalpine meadows in mountainous areas (e.g. Patten, 1969; Dunwiddie, 1977; Vale, 1978; Fisher et al., 1987; Jakubos and Romme, 1993; Millar et al., 2004; Roush et al., 2007). Meadow invasion by trees has been related to climatic amelioration following the termination of the Little Ice Age in the late 1800s (Fonda and Bliss, 1969; Franklin et al., 1971; Munroe, 2003a; Millar et al., 2004), fire suppression (Gruell, 1983; Fisher et al., 1987), and changes in livestock grazing practices (Dunwiddie, 1977; Vale, 1981). Microclimatic effects, including moderation of temperature extremes adjacent to the meadow edge, have also been implicated (Patten, 1969; Franklin et al., 1971).

Subalpine meadows are common landscape features in the Uinta Mountains of northeastern Utah. Despite their ubiquity, however, meadows have received little study beyond basic

vegetation cataloging by ecologists with the U.S. Forest Service. In the one published report, Ostler et al. (1982) investigated the effects of snow depth on meadow vegetation. They determined that graminoid production increased with earlier dates of snowmelt, while forb production was essentially stable. These results suggest that future climatic changes that alter the average duration of annual snow cover could impact the composition of meadow vegetation communities, and could conceivably affect the overall persistence of some meadow environments.

This study evaluated the relative importance of potentially limiting pedologic and microclimatic factors across the forestmeadow ecotone surrounding a representative subalpine meadow in the Uinta Mountains. Field and lab analyses of soil profiles, and quantitative assessment of soil thermal environments, were combined in order to: (1) identify the geologic origin of soil parent materials in the study area; (2) compare the chemical and physical properties of soils across the boundary between subalpine forest and dry meadow environments; (3) compare surface and subsurface temperature conditions across this boundary; and (4) evaluate the role of these variables in controlling the position of the forest-meadow ecotone at this site.

# **Methods**

#### PHYSICAL SETTING

The 18-ha study site, informally named Whiterocks Meadow, is located in the headwaters of the Whiterocks River in the Uinta Mountains of northeastern Utah, at an elevation of  $\sim$ 3200 m

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FIGURE 1. Land-type map of the upper Whiterocks River watershed. Land types were determined through visual delineation of homogeneous polygons on a large-scale false-color infrared aerial photograph, coupled with field checking. Out of the 3400 ha mapped, 6% is dry meadow, 13% is wet meadow, 56% is continuous forest, 20% is stony upland, 2% is thinly forested stony upland, 2% is open water, and 1% is disturbed (water supply dam). The contour interval in the background is 25 meters, and Whiterocks Meadow is outlined in bold. The inset at upper right shows an enlargement of Whiterocks Meadow overlain on 10-m contours, and the locations of the five soil pits arranged along a transect from coniferous forest (Sites 1 and 2) into the center of the open meadow (Sites 3, 4, and 5). The inset at upper left shows the location of the Whiterocks River headwaters in northeastern Utah.

(Fig. 1). Bedrock in the area is a mixture of weakly metamorphosed, red-colored, Precambrian quartzite and shale (Hintze, 1980). The Uintas were extensively glaciated during the Pleistocene, and the basin in which Whiterocks Meadow is located was the accumulation area for a valley glacier that covered more than 86 km2 (Munroe and Laabs, 2009). Basal radiocarbon dates from two lakes 6 km west of Whiterocks Meadow indicate that deglaciation was complete by  $\sim$  14 ka BP (Corbett and Munroe, 2010). Whiterocks Meadow was selected for this study because of past soils and vegetation research conducted in the vicinity by research staff of the Ashley National Forest. The meadow has not been grazed for several decades.

A total of 27 plant species has been reported from Whiterocks Meadow, although Danthonia intermedia (wild oat grass), Deschampsia caespitosa (tufted hairgrass), and Carex scirpodieae (single spike sedge) are dominant (Table 1). Based on two counts of 160 points, 56% of the meadow surface is vegetated, 37% is unvegetated organic litter, and 7% is bare rock (Table 1). The surrounding forest community is composed of Picea engelmannii (Engelmann spruce) and Pinus contorta (lodgepole pine) with a sparse understory of *Vaccinium scoparium* (grouse whortleberry).

Mean annual air temperatures at the Chepeta Snowpack Telemetry (SNOTEL) station, approximately 2 km from the meadow at an elevation of 3120 m, averaged  $-0.25$  °C for the period 1990 through 2010. Mean summer (June/July/August) temperatures averaged 9.5 °C (July 11.4 °C) for 1990 to 2010. The 1 April water content of the snowpack during the period 1971 to 2000 ranged from 250 to 700 mm (mean of 360 mm), and the total annual precipitation ranged from 470 to 1040 mm, with a mean of 775 mm (Western Regional Climate Center, 2010).

TABLE 1 Plant species present in Whiterocks Meadow.\*

	Plot 1		Plot 2		
Species	#	$\%$	#	$\%$	Ave $%$
Danthonia intermedia	78	11.8	77	12.5	12.1
Deschampsia caespitosa	65	9.8	65	10.5	10.2
Carex scripodieae	60	9.1	59	9.5	9.3
Poa epilis	6	0.9	$\theta$	0.0	0.5
Poa secunda	$\overline{c}$	0.3	$\theta$	0.0	0.2
Poa salpina	9	1.4	25	4.0	2.7
Phleum alpinum	1	0.2	1	0.2	0.2
Polygonum bistortoides	61	9.2	63	10.2	9.7
Artemisia scopulorum	51	7.7	16	2.6	5.2
Artemisia millefolium	58	8.8	46	7.4	8.1
Potentilla diversifolia	25	3.8	26	4.2	4.0
Arenaria abtusiloba	20	3.0	14	2.3	2.6
Lewisia pygmea	11	1.7	9	1.5	1.6
Viola adunca	42	6.4	13	2.1	4.2
Trifolium	25	3.8	25	4.0	3.9
Antennaria microphylla	3	0.5	$\overline{2}$	0.3	0.4
Erigeron simplex	19	2.9	7	1.1	2.0
Stellaria longipes	19	2.9	18	2.9	2.9
Solidago multiradiata	28	4.2	44	7.1	5.7
Taraxacum officinale	3	0.5	7	1.1	0.8
Ligusticum ten	9	1.4	3	0.5	0.9
Potentilla ovina	1	0.2	20	3.2	1.7
Agoseris glauca	1	0.2	3	0.5	0.3
Campanula	$\theta$	0.0	3	0.5	0.2
Arenaria congesta	$\theta$	0.0	$\overline{4}$	0.6	0.3
<b>Botrichium</b>	$\theta$	0.0	3	0.5	0.2
Draba	$\theta$	0.0	3	0.5	0.2
Trisetum spicatum	$\overline{2}$	0.3	$\theta$	0.0	0.2
Vaccinium caespitosum	61	9.2	62	10.0	9.6
Total	660		618		100.0

\* S. Goodrich, 1991, Ashley National Forest unpublished data, based on two counts of 160 random points.

#### EXPERIMENTAL DESIGN

Five sampling sites were established along a 225-m-long transect centered on  $40^{\circ}46'33''N$ ,  $109^{\circ}59'02''W$  (UTM Zone 12N, 585738E 4514366N) and extending from the forest, through the forest-meadow boundary, to near the meadow center (Fig. 1, inset). Site 1 was located in mature forest of Picea engelmannii and Pinus contorta. Site 2 was near the edge of the continuous forest canopy, Site 3 was in the open Pinus-Picea parkland transition zone, Site 4 was in the open meadow just beyond the last Pinus seedling, and Site 5 was near the meadow center.

#### SOIL INVESTIGATIONS

Soil pedons at each of the five study plots were excavated and described to a depth of 100 cm according to standard methods (Soil Survey Staff, 1993). Depth, thickness range, boundary characteristics, Munsell color (at field moisture), structure, texture, root size and abundance, reaction with dilute HCl, and estimated percent gravel, cobbles, and stones were recorded for each horizon. None of the profiles exhibited evidence of burrowing or other disturbance. Samples of each major horizon ( $n = 26$ ) were taken for laboratory analysis of particle size distribution, and chemical properties including exchangeable Ca, Mg, Na, and K, extractable Al, cation exchange capacity (CEC), exchangeable acidity, total organic carbon (C), pH (by  $CaCl<sub>2</sub>$  and H<sub>2</sub>O), percent base saturation

(BS), and aluminum saturation. Prior to lab analyses, samples were dried at 25  $\degree$ C and passed through a 2-mm sieve.

Bulk density for soil horizons was estimated from measured total C through empirical relationships derived for different textural classes (Alexander, 1989, Eq. 2). Quantities of weathering products within individual horizons were calculated from the product of horizon thickness, bulk density, and the specific soil quantity, adjusted for estimated clast content. Horizon values were combined within each profile to yield profile-sums of weathering products. A density of 2.65 gm/cm<sup>3</sup> was assumed for the quartzite clasts in the pedon mass calculations.

#### TEMPERATURE DATALOGGERS

Three Optic Stowaway Temp dataloggers with a temperature range of  $-5$  to 37 °C were installed at each of the five study sites to record soil temperature at depths of 0, 10, and 50 cm. The surface loggers recorded temperature at 16-minute intervals while the subsurface loggers recorded at 96-minute intervals starting on 5 July 1998. The data from all five surface temperature loggers were downloaded on 14 September 1998, and then re-set to record at 60-minute intervals through the winter. They were downloaded again on 29 June and 29 August 1999. The subsurface loggers were exhumed and downloaded on 29 August 1999 after recording continuously since deployment. The 50-cm logger at Site 1 was installed later than the others (29 September 1998) because of a high water table at the site in early summer.

A single Optic Stowaway Temp logger with a  $-39$  to  $+75$  °C range recorded air temperature at 60-minute intervals between 15 July 1998 and 29 August 1999. It was positioned in a shaded location 2 m above the ground between Sites 2 and 3.

Visual comparison of the temperature time-series between loggers was supported by the production of thermoisopleth diagrams (e.g. Wundram et al., 2010). Thermal gradients (in degrees/cm) between the loggers at 10 and 50 cm in the same pedon were calculated from the temperature difference between simultaneous measurements and the vertical spacing between the loggers.

#### AGE CONTROL

Cores of 4 mature upright Pinus contorta and 3 Picea engelmannii trees present in the meadow were taken with an increment borer. Tree-rings were counted with a stage micrometer connected to a computer running Metronics Quick-Chek. In addition, a sample of wood from an in situ stump was submitted for radiocarbon dating. The stump exhibited no signs of having been cut, and it was assumed that the radiocarbon age would reflect the death date of the tree. The resulting radiocarbon age was calibrated using CALIB 6.0 (Stuiver et al., 1998; Stuiver et al., 2010).

#### REGIONAL CONTEXT

To evaluate the potential for extrapolating the results of this study throughout the Uinta Mountains, a land type map was generated for the headwaters of the Whiterocks River through a three-stage process. First, contiguous polygons  $(n = 208)$  were created by visually delineating homogeneous areas on a large-scale, false-color infrared image. Second, all of these polygons were field checked and classified into one of seven categories: dry meadow, wet meadow, continuous forest, thinly forested upland, stony upland, open water, and disturbed. Digitizing of the polygon network into a GIS and linking of the individual polygons to a data table containing



their attribute codes permitted development of a digital land type map for the area (Fig. 1). The surface area of Whiterocks Meadow was determined, and the percent of the Whiterocks River headwaters region covered by similar meadows was calculated. Finally, a supervised classification was run on a composite (Bands 7, 5, 3) multispectral Landsat TM image covering the entire Uinta Mountain region (2 July 1989) to determine the total area of meadow similar to the study site elsewhere in the Uinta Mountains.

#### **Results**

#### EXTENT OF SUBALPINE MEADOWS IN THE UINTA MOUNTAINS

The land type map generated for the Whiterock River headwaters, along with satellite imagery of the broader Uinta Mountains region, permits analysis of the extent of features similar to the meadow studied in this project. Whiterocks Meadow has a surface area of 18 ha and a maximum slope, determined from a 30-m digital elevation model, of  $7^\circ$ . Of the 3378 ha mapped in the headwaters of the Whiterocks River (Fig. 1), 1395 ha have a slope of  $\langle 7^\circ \rangle$ , and dry meadows similar to Whiterocks Meadow cover 14% of this area. Expanding to the entire Uinta Mountains region, dry meadows cover 270 km<sup>2</sup> of the land surface with a slope of  $\langle 7^{\circ}$ , also corresponding to 14%. Overall, therefore, dry meadows like Whiterocks Meadow are important and widespread components of the environment at higher elevations in the Uinta Mountains.

#### SOIL PARENT MATERIALS

All five pedons are developed in unconsolidated sediment and contain textural discontinuities reflecting multiple parent materials (Fig. 2). Large cobbles and boulders comprise 25 to 60% of the volume of the surface horizon, and are numerous on the soil surface. A dramatic decrease in coarse fragment percentage, with a concurrent increase in sand content, marks the transition to the second parent material. The mean sand content of the surface horizons is 34%, while that of the underlying second parent material is 75%, a difference that is highly significant ( $P < 0.001$ ,  $Z = 3.62$ , Mann-Whitney U test). Textures of the second parent material vary among the five pedons, ranging from sand with  $\langle 1\%$  clay, to loam with 11% clay. Finally, the bottom 30 to 80 cm of all pedons is marked by an abrupt increase in silt content associated with changes in soil structure and color. Fine silt/coarse silt ratios in the lowest parent material average 1.2, compared with 0.6 for the middle parent material, a difference that is highly significant ( $P = 0.0073$ ,  $Z = -2.44$ , Mann-Whitney U test).

#### SOIL DEVELOPMENT

Soil profiles vary fundamentally with position across the forest-meadow ecotone. The horizon sequence under forest vegetation (Sites 1 and 2) is O and/or A/E/Bt while the meadow soils (Sites 3, 4, and 5) feature an A over Bw horizon (Table 2). Mean annual temperatures at 50 cm in these soils range from 1.2 to 3.8 °C (Fig. 3). Soils at Sites 1 and 2 have an isofrigid temperature regime (mean annual soil temperature between 0 and 8 °C, and  $<6$ <sup>°</sup>C difference between summer and winter), while Sites 3, 4, and 5 are frigid ( $>6$  °C seasonal difference). The soil at Site 1 has an ochric epipedon, while the others have umbric epipedons. Accordingly, the soils at Sites 1 and 2 are classified as Inceptic Haplocryalfs, while the other profiles are Typic Humicryepts (Soil Survey Staff, 2010).

The A horizons of the five pedons have silt loam, loam, or fine sandy loam textures, with 9 to 21% clay and Munsell colors from 7.5YR 2.5/2 to 10YR 2/2 (Table 2). Primary structure in the A horizons is moderately well developed, and ranges from very fine granular to medium subangular blocky. Peds are friable, and roots of all sizes are common. Total A horizon thickness is greater in the meadow, with the thickest A horizon found at Site 4.

E horizons are present in the profiles developed under coniferous vegetation (Sites 1 and 2), but are absent in the meadow soils (Table 2). The E horizon in both profiles is a loamy sand with 2% clay. E horizons hues are fairly red (2.5YR and 5YR) reflecting the color of the parent materials.

Soil B horizons are generally redder than surface horizons (hues of 2.5YR and 5YR, and maximum chroma of 6), and contain less clay and more sand (Table 2). Boundaries between A and B horizons are abrupt or clear, and either wavy or broken. Soils at Sites 1 and 2 have weak argillic horizons represented by slight increases in clay content relative to the overlying horizon, and the presence of clay skins on ped faces. Roots are less common in the B horizons, and the majority of roots were restricted to the upper 25 cm under forest vegetation, and 30 cm in the meadow.

None of the excavations encountered unaltered parent material, although the pits at Sites 3, 4, and 5 penetrated slightly altered parent material, designated by ''BC'' in Table 2. Hues of the lowest horizons in all profiles are 2.5YR and 5YR, reflecting the influence of the reddish bedrock. None of the horizons reacted with hydrochloric acid.

Mean horizon properties and profile quantities of weathering products were calculated for each of the pedons from the physical and chemical data presented in Tables 2 and 3. Table 4 presents the mean values for the forest soils and meadow soils (excluding Site 3, the profile located at the ecotone). Total clay in the A horizon is greater in the meadow soils, as is A horizon thickness. In contrast, B horizon clay content is greater under forest

FIGURE 2. Texture-depth plots for the five soil profiles. Black (left) is clay, dark gray (right) is sand, and the light gray in between represents silt. All values are in percent. The superposition of the three parent materials (loess over glaciofluvial sand over glacial till) in these soils is obvious, and the overall patterns are quite similar. However, clay content is higher under the meadow vegetation (Sites 3, 4, and 5) and B/A clay ratios are higher at the forested sites (1 and 2).





\* Abbreviations given in Soil Survey Staff (1993).

\*\* Moist color.

vegetation, as is the B/A horizon clay ratio, indicating more effective illuviation. Profile exchangeable Ca is somewhat greater in the meadow, as is the amount of organic carbon. Exchangeable Mg, acidity, and cations, along with extractable Al, are all greater in the forest. Mean profile pH is variable, and no trend is apparent in total profile quantities of exchangeable K or in total exchangeable bases. Finally, pedon mass is essentially invariant between the five study sites.

#### AIR TEMPERATURE

The maximum air temperature during the observation period was 20.8 °C, while the minimum was  $-28.5$  °C. The overall mean for the period of record was  $-1.5$  °C. The mean summer (June/ July/August) temperature in 1999 was 8.7 °C, while the mean July temperature was  $10.9$  °C. To compare these measurements with typical conditions in Whiterocks Meadow, the mean temperatures for each day of the record were regressed on those recorded for the same time interval at the Chepeta SNOTEL station located 2 km away. Conditions are extremely comparable between the two sites  $(r^2 = 0.98)$ . Regressions for daily minimum and daily maximum temperatures are similarly robust ( $r^2 = 0.93$ ). Overall the summer of 1999 at the Chepeta SNOTEL did not differ significantly from the period of record (1990–2010) mean at that station; the mean summer temperature (8.7 °C) was 0.8 °C cooler than the mean of 9.5 °C ( $s = 1.2$  °C), and July (11 °C) was 0.4 °C cooler than the mean of 11.4 °C ( $s = 1.5$  °C). Given the strength of the correlation between the Whiterocks study site and the Chepeta SNOTEL station, therefore, the summer of 1999 in Whiterocks Meadow can be considered typical for the period of record.

## SOIL TEMPERATURES

The results from the dataloggers at the five study sites provide considerable detail about the soil thermal regime across the forestmeadow ecotone. Mean temperatures at all depths (0, 10, and 50 cm) are warmer in the meadow compared with the forest (Table 5 and Fig. 3). The mean surface temperatures for Sites 3, 4, and 5 shown in Figure 3 are likely underestimates because these loggers routinely reached their maximum temperature threshold  $(37 \degree C)$  on sunny afternoons. The mean annual surface temperature at Site 3 is slightly warmer ( $\sim$ 0.3 °C) than Sites 4 and 5 because the latter two





sites are located at somewhat lower elevations  $(< 5$  m difference) where cool air collects during still summer nights. Figure 3 also illustrates that the mean temperature of the 50-cm (bottom) logger was greater than the 10-cm (middle) temperature at the two sites in the meadow (4 and 5). This result indicates that the intermediate depths of the meadow soil are affected more by winter cold than the 50-cm depth, but are not warmed as much by summer sun as the surface. This situation likely reflects a thinner, less insulating, snow cover in the meadow compared to the forest.

The number of summer (June/July/August) freezing events at the soil surface varied greatly between the meadow and forest sites. The surface loggers in the forest (Sites 1 and 2) never recorded a summer air temperature below 0  $^{\circ}$ C in 1998 or 1999. In contrast, the loggers in the meadow (Sites 3, 4, and 5) recorded freezing temperatures about one out of every three nights (38% in 1998 and 31% in 1999), with Site 4 recording temperatures below freezing more than half of the nights (56%) during the summer of 1998. During the summer of 1999, the air temperature control logger recorded subzero temperatures only four nights, while the temperature at the meadow surface dropped below  $0 °C$  16 (Site 5) to 30 (Site 4) times.

To further compare the climate of the study sites, the mean 4:00 a.m. temperature at the surface was determined for the period 5 July to 29 August for 1998 and 1999. The lowest temperatures occurred at Site 4, mirroring the frequency of freezing events. The mean of all 4:00 a.m. forest temperatures in both years during this period was 5.2 °C, while meadow temperatures averaged 2.2 °C ( $F$ statistic = 156,  $P < 0.01$ , single factor ANOVA) indicating that the air temperature at the soil surface in the open meadow is significantly colder than that in the forest during growing season nights.

On the basis of the temperature data from the surface loggers, continuous snow cover is inferred to have begun at all five sites on 10 October 1998 when diurnal temperature fluctuations disappeared. Diurnal fluctuations returned to the meadow sites  $\sim$ 7 days earlier than to Sites 1 and 2 suggesting that the meadow was snow-free about a week before the forest (Table 5). The duration of snow cover ranged from 236 to 239 days in the meadow, compared with 243 to 246 days in the forest (Table 5). For comparison, the duration of the annual snow cover ranged from 184 to 269 days (mean of 222 days) at the forested Chepeta SNOTEL station during the period 1981–1999 (Western Regional Climate Center, 2010).

Thermoisopleth diagrams presenting the full temperature time-series from the 10 subsurface loggers (Fig. 4) illustrate that winter temperatures at 10 and 50 cm hovered around freezing despite the subzero temperatures recorded by the air temperature logger (absolute minimum of  $-28.5$  °C, with 82% of the hourly measurements during the snow-covered period below  $0^{\circ}$ C). This contrast underscores the efficacy of the snowpack at insulating the ground and leaves open the possibility that meltwater produced at the base of the snowpack could slowly percolate through these soils all winter long. An isothermal period during which the temperature was constant is also visible in these diagrams (Fig. 4). The isothermal temperature was between 0.0 and  $-0.1$  °C for the loggers at 10 cm, and 0.0 to 0.3 °C for the deeper loggers (Table 5). This situation likely reflects saturation of the soil with meltwater derived from the snowpack surface as the sun becomes more intense in late spring. Evidence for snowpack ripening is also seen in the surface loggers, which record isothermal conditions in late spring immediately preceding loss of the thermally buffered waterice mixture at the base of the snowpack.

Thermal gradients  $[(T_{10}-T_{50})/cm]$  between the 10- and 50-cm loggers during the snow-free period were positive except for a few hours each morning centered on 8:00 a.m. when the overnight cold wave reached the depth of the 10-cm logger. This effect was noted at all sites, but is more pronounced in the meadow soils, reflecting

TABLE 3 Chemical properties of soils along the Whiterocks Meadow transect.

		$NH_4OAc$ cmol(+)/kg				Extr	CEC		Al	$%$ Base sat	OC	pH
Horizon	Ca	Mg	Na	$\rm K$	acid	$\mathbf{A}$ l	Sum cats	Bases+Al	sat $%$	NH <sub>4</sub> OAc	$\%$	H <sub>2</sub> 0
Site 1: Inceptic Haplocryalf under Picea engelmanni												
А	5.9	1.6	0.0	0.3	29.2	7.5	37.0	15.3	49	25	4.3	4.4
2A	1.7	0.8	0.0	0.1	10.8	5.4	13.4	8.0	68	23	0.9	4.5
2E	0.5	0.4	0.0	Tr	2.6	1.2	3.5	2.1	57	35	0.1	4.3
2Bw	0.2	0.4	0.0	${\rm Tr}$	1.6	0.8	2.2	1.4	57	32	Tr	4.7
3Bt	0.5	0.4	0.0	0.1	6.6	3.1	7.6	4.1	76	16	0.2	4.6
Site 2: Inceptic Haplocryalf under Pinus contorta												
А	3.4	0.8	0.0	0.2	13.8	4.4	18.2	8.8	50	28	2.2	4.6
2E	0.2	0.0	0.0	0.0	1.9	0.7	2.1	0.9	78	9	0.1	4.5
2Bt	0.5	0.4	0.0	Tr	6.0	1.8	6.9	2.7	67	25	0.3	4.7
3B	0.0	0.0	0.0	0.0	2.4	0.4	2.4	0.4	100	$\mathbf{0}$	0.1	5.0
Site 3: Typic Humicryept in forest-meadow transition zone												
A1	6.8	1.2	0.0	0.3	24.1	2.3	32.4	10.6	22	37	6.1	4.9
A2	4.6	1.2	0.0	0.1	11.7	3.2	17.6	9.1	35	40	1.4	5.0
2A3	3.6	0.8	Tr	0.1	10.0	3.1	14.5	7.6	41	37	0.9	4.9
2Bw1	0.5	0.4	0.0	Tr	1.1	0.2	2.0	1.1	18	53	0.1	5.1
2Bw2	0.7	0.4	0.0	Tr	2.1	0.7	3.2	1.8	39	42	0.1	4.9
3B	0.7	0.4	0.0	Tr	3.2	0.6	4.3	1.7	35	46	0.2	5.1
3BC	0.7	0.4	Tr	Tr	3.2	0.6	4.3	1.7	33	41	0.1	5.2
Site 4: Typic Humicryept in Danthonia meadow												
A1	8.1	1.6	Tr	0.7	27.4	2.9	37.8	13.3	22	33	6.2	4.9
A2	3.6	1.2	Tr	0.3	17.0	5.2	22.1	10.3	50	31	1.4	4.8
2A3	1.5	0.4	0.0	0.1	7.3	2.5	9.3	4.5	56	30	0.4	4.7
2Bw1	0.7	0.4	0.0	Tr	2.9	1.0	4.0	2.1	48	38	0.2	4.9
2Bw2	0.2	$0.0\,$	0.0	Tr	2.9	0.4	3.1	0.6	67	12	0.2	5.0
3BC	0.2	0.0	0.0	0.0	2.7	0.3	2.9	0.5	60	15	0.2	5.0
Site 5: Typic Humicryept in Danthonia meadow												
А	5.8	1.2	0.1	0.3	31.6	5.3	39.0	12.7	42	25	6.4	4.8
2B	0.5	0.0	0.0	Tr	3.0	1.2	3.5	1.7	71	20	0.1	4.3
2Bw1	0.5	0.0	Tr	Tr	2.8	0.8	3.3	1.3	62	24	0.1	4.8
2Bw2	0.2	0.0	0.0	0.0	2.6	0.2	2.8	0.4	50	15	0.1	4.7
3BC	0.2	0.0	Tr	0.0	1.7	0.1	1.9	0.3	33	22	0.1	5.0

#### TABLE 4

Comparison of horizon properties and profile quantities of weathering products.



 $*$  Forest soils = Sites 1 and 2.

\*\* Meadow soils = Sites 4 and 5.

their lower overnight surface temperatures. Open meadow sites (4 and 5) experience this effect every night of the record. At Site 3 the inversion is less dramatic in the fall and absent in spring. Site 2 under the forest vegetation exhibits the most subdued version of this inversion, and in summer it does not happen at all. All sites are inverted all winter long, with the 50-cm logger  $\sim$  2 °C warmer than the logger at 10 cm, and all sites exhibit a dramatic single-day end to the winter inversion occurring between 30 May (Site 3) and 21 June (Site 2), roughly 6 days after release of the surface logger from snow cover.

#### AGE CONTROL

On the basis of the tree-ring counting, the largest of the scattered living trees in the meadow date to the early 1900s, with the oldest tree germinating in A.D. 1901. In contrast, the sample cut from the stump returned a radiocarbon age of  $650 \pm 50$  years (Beta-146449), which calibrates to between A.D. 1275 and 1400 (at  $2\sigma$ ).

#### **Discussion**

# SOIL PARENT MATERIALS

All five pedons are developed in a laterally continuous sequence of superposed parent materials. The large quartzite stones common in the surface layers are interpreted as coarse

TABLE 5 Summary statistics for the 15 soil temperature dataloggers.

Surface	Unit	Site 1	Site 2	Site 3	Site 4	Site 5	
Start	date*	7/5/1998	7/5/1998	7/5/1998	7/5/1998	7/5/1998	
Stop	date	8/29/1999	8/29/1999	8/29/1999	8/29/1999	8/29/1999	
Duration	days	420	420	420	420	420	
Max Temp**	$\mathsf{C}$	38.2	38.2	38.1	38.1	38.3	
Min Temp	$\mathsf{C}$	$-4.7$	$-4.7$	$-4.7$	$-4.8$	$-4.7$	
Mean Temp	$\mathsf{C}$	3.2	3.4	5.5	5.2	5.0	
Modal Temp	$\mathsf{C}$	$-0.1$	$-0.1$	$-0.1$	$-0.1$	$-0.1$	
Mean 4am 98	$\mathsf{C}$	5.2	5.5	3.2	1.8	2.6	
Mean 4am 99	$\overline{C}$	4.8	5.1	2.1	1.5	2.1	
12-mo Mean T	$\mathsf{C}$	2.2	2.3	4.1	3.9	3.7	
Snowcover start	date	10/16/1998	10/16/1998	10/16/1998	10/16/1998	10/16/1998	
Snowcover stop	date	6/16/1999	6/19/1999	6/12/1999 6/9/1999		6/11/1999	
Duration	days	243	246	239	236	238	
$10 \text{ cm}$	Unit	Site 1	Site 2	Site 3	Site 4	Site 5	
Start	date	7/5/1998	7/5/1998	7/5/1998	7/5/1998	7/5/1998	
Stop	date	8/25/1999	8/29/1999	8/29/1999	8/29/1999	8/29/1999	
Duration	days	330	420	420	420	420	
Max Temp	$\mathbf C$	9.6	12.4	18.5	20.2	18.4	
Min Temp	$\mathsf{C}$	$-0.6$	$-0.3$	0.0	$-0.4$	$-0.9$	
Mean Temp	$\mathsf{C}$	2.4	2.8	4.6	4.8	4.6	
Modal Temp	$\mathsf{C}$	$-0.4$	$-0.1$	0.0	$-0.1$	$-0.1$	
12-mo Mean T	$\mathsf{C}$	2.0	2.0	3.4	3.7	3.4	
Isothermal T	$\mathsf{C}$	$-0.1$	$-0.1$	0.0	$-0.1$	$-0.1$	
Isothermal start	date	4/22/1999	4/19/1999	12/24/1998	3/16/1999	4/20/1999	
Isothermal stop	date	6/18/1999	6/21/1999	5/19/1999	6/11/1999	6/12/1999	
Duration	days	57	63	146	87	53	
50 cm	Unit	Site 1	Site 2	Site 3	Site 4	Site 5	
Start	date	9/29/1998	7/5/1998	7/5/1998	7/5/1998	7/5/1998	
Stop	date	8/25/1999	8/29/1999	8/29/1999	8/29/1999	8/29/1999	
Duration	days	330	420	420 420		420	
Max Temp	$\mathsf{C}$	6.7	8.0	12.5 12.5		12.3	
Min Temp	$\mathsf{C}$	0.0	0.0	0.1 0.2		0.0	
Mean Temp	$\mathsf{C}$	1.5	2.6	4.3 4.7		4.6	
Modal Temp	$\mathsf{C}$	0.0	0.0	0.3	0.2	0.0	
12-mo Mean T	$\mathsf{C}$	$***1.2$	2.0	3.8 3.4		3.6	
Isothermal T	$\mathsf{C}$	0.0	0.0	0.3	0.2	0.0	
Isothermal start	date	2/27/1999	2/16/1999	2/2/1999		2/16/1999	
Isothermal stop	date	5/4/1999	6/21/1999	5/25/1999	6/10/1999	4/21/1999	
Duration	days	66	125	112	111		

\* All dates recorded as mm/dd/yyyy.

\*\* The maximum temperatures attained by the surface loggers are a function of the loggers.

\*\*\* Calculated from ratio between 12-mo and total record mean for other four sites.

supraglacial sediment deposited during final meltout of the latest Pleistocene glacier in Whiterocks Basin (Bryant, 1992; Munroe and Laabs, 2009). The space between the stones is infilled by fine-grained sediment interpreted as loess that accumulated during the Holocene. This interpretations is based on the greater average silt content of A horizons (46%) compared with subsurface horizons (22%), which is clearly visible in Figure 2, as well as investigations that have revealed the presence of an eolian silt cap on soils in the eastern Uinta Mountains (Bockheim and Koerner, 1997; Bockheim et al., 2000; Munroe, 2007) and the Colorado Rockies (Litaor, 1987; Muhs and Benedict, 2006). The well-sorted sand underneath the supraglacial sediment is interpreted as a glaciofluvial deposit (Fig. 2). No sedimentary structures were visible in this unit, but the uniformly high sand content (50 to 93%) is best explained by fluvial deposition. Finally, the dense silt-rich diamicton encountered near the bottom of all five profiles is interpreted as basal till. The sequence of sedimentary events, therefore,

includes: deposition of basal till under active glacial ice; subsequent accumulation of subglacial glaciofluvial sediment; deposition of boulder-rich supraglacial sediment during final ice wastage; and post-glacial deposition of a loess cap that partially buried and infilled the supraglacial deposit.

# SOIL DEVELOPMENT

The soil-forming factors of parent material, time, and topography are similar at all five sites. Microclimate does vary slightly between the sites, with meadow soils experiencing generally drier conditions and warmer temperatures in the upper solum. However, the development of these soils is primarily a function of vegetation, and the soils studied comprise a biosequence. Coniferous vegetation, such as at Sites 1 and 2, produces organic acids that facilitate the leaching of soluble ions from the near-surface horizons and downward translocation of clays (Ugolini et al., 1990). Deposition of clay



FIGURE 4. Thermoisopleth diagrams illustrating temperature time-series at 10 and 50 cm below the soil surface at the five study sites. The y-axis on all plots is in hours. The 50-cm logger at Site 1 was deployed later than the others. Stippled pattern marks temperatures near  $0 °C$ . All loggers remained isothermal at, or just below, freezing for several months during the winter. This isothermal period ended nearly simultaneously at the shallow and deep loggers in the open meadow sites (3, 4, and 5), but the 10-cm logger warmed appreciably before the deep logger under the closed forest canopy. Daily maximum temperatures attained by the 10-cm loggers are much greater beneath the open meadow. All dates recorded as mm/d/yy.

(Sites 3, 4, and 5) is characterized by dense roots that produce a thicker A horizon with high amounts of organic carbon. Argillic horizon formation is inhibited under meadow vegetation, perhaps due to higher Ca content in the meadow A horizons (Table 3), and Bw horizons are only modestly developed in the meadow soils.

The soil properties suggest that pedogenesis at Sites 1 and 2 is converting a former meadow soil to a forest soil. Enhanced clay translocation in the forest soils is illustrated by fairly thick (41 and 32 cm) argillic horizons featuring clay skins (Table 2), and much higher B to A horizon clay ratios (Table 4). In contrast, subsoil (Bw) horizon development in the meadow soil profiles is limited when compared with the reddish hues of the parent material. Profile sums of organic carbon and Ca are greater in the meadow soils, but these amounts can change rapidly, building up under the influence of meadow vegetation, and dissipating under the acidic litter produced by conifers. Evidence of this may be seen in the profile at Site 2, which contains a weak umbric epipedon, possibly reflecting the lingering effects of the meadow vegetation that occupied this site before limited forest expansion. Finally, the forest soils are more acidic, and extractable Al values drop from 304 kmol/ha at Site 1, to 152 kmol/ha at Site 2, to less than 100 kmol/ha in the meadow, trends consistent with a forest encroaching into a meadow.

# SOIL TEMPERATURES

The dramatic differences between the temperature regimes of the soils across this ecotone are primarily a result of the vegetation communities established on these soils. However these temperature differences also exert a reinforcing influence on the vegetation in several ways. First, surface temperatures are more variable in the open meadow, with extreme daily highs, and frequent summer freezes. Ballard (1972) reported similar results in a study of subalpine soil temperatures in British Columbia where temperatures  $>49$  °C were reached at the surface of meadow soils during the summer months, and bare ground and meadow sites had considerably greater diurnal temperature amplitudes when not covered by snow. These observations are notable because extreme temperature fluctuations have proven fatal to Picea engelmannii seedlings in previous studies (Patten, 1963; Hellmers et al., 1970; Noble and Alexander, 1977; Alexander and Shepherd, 1990; Woodward et al., 1995).

Second, meadow soils also experience a shorter duration of snow cover, allowing for a slightly longer growing season. This characteristic also allows meadow soils to dry quicker in the spring, while saturated conditions persist under the forest canopy several weeks longer.

Finally, subsurface soil temperatures are dependent on depth. While mean annual soil temperatures at 50-cm are similar among the five sites, temperatures at the 10-cm depth are influenced more by air temperature, with mean temperatures in the meadow soils less than those at 50 cm (Fig. 3). Meadow soils also experience a seasonal temperature range of  $\sim$ 11 °C compared with 7 °C for the forest soils (Fig. 4). Intermediate levels of the meadow soils warm faster in the spring, therefore, and reach higher temperatures during the growing season, properties that are important for plant growth and rhizome production.

## MEADOW AGE

The isolated trees cored in the meadow lack fire scars that could be attributed to a forest-clearing fire. Moreover, charcoal was not found in any of the soil pits or on the meadow surface. These observations suggest that the isolated trees germinated in favorable locations within the meadow, rather than surviving from a forest that existed before the meadow formed. Therefore, the meadow must be older than the trees, all of which germinated after A.D. 1901.

Scattered stumps near the modern meadow edge, one of which was radiocarbon dated to A.D. 1275 to 1400, provide a further age constraint. The stumps represent trees that grew during a period when the forest was slightly expanded into the meadow, but their concentration near the meadow border argues against a period of total forest cover. Together, this evidence suggests that the meadow has existed with slightly varying dimensions for at least 600 years, which is consistent with the amount of time necessary to develop the organic-enriched umbric epipedons in the soil profiles in the open meadow and near the forest boundary at Site 2 (Birkeland, 1984).

#### MEADOW ORIGIN AND STABILITY

Because all five pedons are developed in the same parent materials, lateral variability in parent material properties cannot be considered a primary control on the location of the forestmeadow ecotone. Furthermore, the presence of both Picea engelmannii and Pinus contorta above the elevation of the study site elsewhere in the Whiterocks basin suggests that the meadow could support continuous forest. Therefore, the meadow represents an interruption in the forest that was likely caused by disturbance at some point in the past. This disturbance may have been a catastrophic fire, although destructive fires are rare in these relatively moist high-elevation forests (S. Goodrich, Ashley National Forest, personal communication). Alternatively, a devastating outbreak of insects or parasites might have locally decimated the forest, creating a clearing in which meadow vegetation took hold. Either way, the disturbance must have occurred long enough ago that charred wood and/or deadfall from the former forest have completely decayed away. Both fires and infestations would have been encouraged by a drier climate. Pollen evidence from a lake on the north slope of the Uintas,  $\sim$ 10 km from Whiterocks Meadow, indicates that conditions were warmerthan-modern from 5.3 ka BP through 0.6 ka BP, with the peak of warmth before 2.1 ka BP (Carrara et al., 1985). Sediment cores from two lakes 6 km west of Whiterocks Meadow contain evidence of low water levels between 4 and 2.7 ka BP (Corbett and Munroe, 2010) and pollen evidence from another site on the north

slope,  $\sim$ 35 km northwest of Whiterocks Meadow, also indicates warmer and drier conditions during the middle Holocene (Munroe, 2003b). Therefore, the initial forest opening in which Whiterocks Meadow became established may have formed a few millennia ago, with the extent of trees in the meadow since that time limited to isolated individuals.

Once meadow vegetation became established in the clearing, three main factors combined to preclude conifer seedlings from broadly colonizing the meadow. First, the climate of the open meadow is hostile to conifer seedlings. The frequency of subzero growing season temperatures, documented by the dataloggers and related to radiative cooling both of the ground surface and nearground air during clear summer nights, is particularly important. Schauer et al. (1998) concluded that extreme variability of air temperatures at the ground surface contributed to meadow persistence in northwestern Colorado, and growing season temperature is commonly considered a control on the position of alpine treeline worldwide (Körner, 1998). In addition, Picea seedlings grow best in at least partial shade, a requirement that is not met in the open meadow (Alexander and Shepherd, 1990).

Second, soils containing prominent textural discontinuities are susceptible to soil drought (Brady and Weil, 1996). Finetextured surface horizons must be completely saturated before water can move past the discontinuity into the coarser subsoil. Doering and Reider (1992) invoked this mechanism to explain the continued existence of Cinnabar Park in the Medicine Bow Mountains of Wyoming. In the Whiterocks Meadow soils, the textural contrast between fines in the surface horizon (derived from loess) and the subsurface glaciofluvial sand is particularly striking (Table 2, Fig. 2). The availability of water at the rooting depth for forest vegetation during the growing season is limited by this discontinuity, whereas the moisture content of the overlying fine-textured A horizon remains sufficient for growth of grasses.

Competition between grasses and tree seedlings is a third factor likely contributing to the exclusion of conifers from the meadow. Picea engelmannii and Pinus contorta seeds perform best when they germinate in mineral soil, and can be out-competed by more opportunistic grass species (Dunnewald, 1934; Stahelin, 1943; Roe et al., 1970; Lotan and Critchfield, 1990).

Taken together, multiple mechanisms appear to operate collectively to inhibit substantial recruitment of new seedlings in Whiterocks Meadow. The isolated mature trees that were cored in the open meadow probably represent the fortunate seeds that landed in fortuitous, but anomalous, areas of bare mineral soil during years of reduced summer freezing frequency.

Despite these obstacles, juvenile trees are present along the meadow perimeter, probably because the shade provided by trees at the ecotone makes the edge of the meadow slightly more mesic (Patten, 1969; Franklin et al., 1971). Similar mechanisms enable the migration of tree islands in the alpine zone (Holtmeier and Broll, 1992; van Miegroet et al., 2000). The thermal inertia and insulating properties of the trees serves to dampen the amplitude of diurnal temperature fluctuations and reduces the frequency of subzero summer nights. The slightly earlier release from snow cover of sites at the meadow edge may also assist the establishment of tree seedlings (Patten, 1963). Finally, due to downwind dilution of seeds during dispersal, the flux of seeds should be higher closer the forest-meadow ecotone. This higher rate of seed delivery ensures that any local exposures of mineral soil, or summers with temperatures favoring seedling survival, will be exploited, resulting in slow migration of trees into the meadow. This long-term effect of this process may be seen in the soil profiles at Sites 1 and 2, which illustrate overprinting of a forest soil on a profile developed beneath meadow vegetation. However, the apparent persistence of

the meadow for centuries indicates that this encroachment process has historically operated quite slowly.

# **Conclusions**

Physical, chemical and thermal properties of five soil pedons were studied across the ecotone surrounding a representative dry meadow in the Uinta Mountains. Similar meadows cover 14% of the gently sloping land at higher elevations, thus these forest openings are important components of the subalpine habitat mosaic. Soils under both vegetation types are developed in the same three superposed parent materials: basal till, glaciofluvial sand, and supraglacial sediment with infilled loess. Parent material properties do not control the position of the ecotone. Meadow soils are warmer, and contain more Ca, organic carbon, and A horizon clay. Epipedons are umbric, and weathering results in cambic horizons. In contrast, forest soils exhibit evidence of clay translocation, are more acidic, and contain more Mg and total exchangeable cations. Epipedons in the forest soils are ochric or marginally umbric, and argillic horizons are present at depth.

Air temperatures drop below freezing approximately one out of every three nights at the meadow surface during the growing season, but never fall below  $0 °C$  in the forest. Mean 4:00 a.m. temperatures during the summer are significantly warmer under forest vegetation. Continuous snow cover ends a week earlier in the meadow than in the forest, and all soils remain at  $\sim 0$  °C through the winter under an insulating snow blanket (Jones, 1999).

Whiterocks Meadow likely originated following an initial disturbance, possibly a destructive fire or insect infestation, which locally eliminated forest cover. Once meadow vegetation became established, tree seedlings were excluded from all but the meadow perimeter by a combination of frequent summer freezing events, moisture stresses resulting from textural discontinuities between soil parent materials, and competition between tree seedlings and grasses. Slow advance of trees into the meadow is generally possible only at the meadow edge, where the presence of trees in the adjacent forest produces more temperate and mesic conditions.

The results of this study demonstrate the complex nature of the physical and biotic processes that combine to govern the distribution of plants across ecotones. A single process does not control the position of the boundary surrounding Whiterocks Meadow. Instead, soil properties, microclimates, moisture availability, and seedling mortality combine to produce a dynamic boundary that is in quasi-equilibrium with current conditions. External forces affecting this equilibrium (i.e. climate changes, insect infestation) can induce response of the ecotone, either through tree mortality, leading to meadow expansion, or seedling recruitment, leading to forest encroachment and meadow diminution (e.g. Rochefort and Peterson, 1996; Hessl and Baker, 1997).

Future climate changes related to greenhouse gas emissions may produce warmer growing season temperatures at the elevations of subalpine meadows in the Uinta Mountains and elsewhere in the western U.S.A., reducing the frequency of summer freezing events that currently inhibit forest encroachment (Karl et al., 2009). Climate warming over the past several decades has been implicated in changes in forest structure at high elevations, including expansion into meadows, noted in various high-elevation locations around the western U.S.A. (e.g. Rochefort and Peterson, 1996; Dyer and Moffett, 1999; Millar et al., 2004) and from elsewhere in the Whiterocks River headwaters (Siderius, 2004). Because meadows represent important grazing grounds for ungulates, this result could have important consequences for the distribution and density of elk herds in the western U.S.A. On the other hand, climate warming might make forests more susceptible to stand-clearing fires and disease, leading to meadow expansion at the expense of trees (e.g. Westerling et al., 2006; van Mantgem et al., 2009). Further study involving both field data and climate models is necessary to better predict future behavior of the forest-meadow ecotone in high-elevation ecosystems and to permit downscaling of global climate predictions to relevant local scales (e.g. Trivedi et al., 2008).

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