BioOne COMPLETE

THE ROLE OF WINTER PRECIPITATION AS A CLIMATIC DRIVER OF THE SPRING PHENOLOGY OF FIVE CALIFORNIA QUERCUS SPECIES (FAGACEAE)

Authors: Armstrong-Herniman, Wendy, and Greenwood, Sarah

Source: Madroño, 68(4) : 450-460

Published By: California Botanical Society

URL: https://doi.org/10.3120/0024-9637-68.4.450

BioOne Complete (complete.BioOne.org) is a full-text database of 200 subscribed and open-access titles in the biological, ecological, and environmental sciences published by nonprofit societies, associations, museums, institutions, and presses.

Your use of this PDF, the BioOne Complete website, and all posted and associated content indicates your acceptance of BioOne's Terms of Use, available at www.bioone.org/terms-of-use.

Usage of BioOne Complete content is strictly limited to personal, educational, and non - commercial use. Commercial inquiries or rights and permissions requests should be directed to the individual publisher as copyright holder.

BioOne sees sustainable scholarly publishing as an inherently collaborative enterprise connecting authors, nonprofit publishers, academic institutions, research libraries, and research funders in the common goal of maximizing access to critical research.

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

MADROÑO, Vol. 68, No. 4, pp. 450–460, 2021

THE ROLE OF WINTER PRECIPITATION AS A CLIMATIC DRIVER OF THE SPRING PHENOLOGY OF FIVE CALIFORNIA *QUERCUS* SPECIES (FAGACEAE)

WENDY ARMSTRONG-HERNIMAN AND SARAH GREENWOOD
The University of Edinburgh, Teviot Place, Edinburgh, EH8 9AG, United Kingdom
wherniman@gmail.com

ABSTRACT

Understanding the phenological sensitivity of keystone plant species, such as oaks, to climate variables provides a foundation for assessing the impacts of changing climate on ecosystem resilience, biodiversity, and carbon sequestration. This study assessed the responsiveness of bud burst, flowering, and fruiting phenophases of five native California oaks to climate variables using 2012–2019 USA National Phenology Network data, which are contributed by scientists and trained volunteers. Climate data included seasonal measurements of precipitation and maximum and minimum temperatures. Phenophase data for five oak species: *Quercus agrifolia* Née and *Quercus kelloggii* Newb. from *Quercus* section *Lobatae* (red oaks), *Quercus douglasii* Hook. & Arn., *Quercus garryana* Douglas ex Hook., and *Quercus lobata* Née from *Quercus* section *Quercus* (white oaks) were analyzed. The majority of the trees in the study were located in California, although a small number of sites were beyond their normal distribution ranges. No significant differences were found among species for bud burst and fruiting onsets using ANOVA and Tukey HSD tests. However, significant differences were identified between the flowering onsets of the white oaks *Quercus lobata* and *Quercus douglasii* and between *Quercus lobata* and the red oak *Quercus agrifolia*. Multiple regression models identified the strongest climate predictors of oak phenophase onset as: (1) winter precipitation, (2) mean accumulated precipitation, and (3) maximum winter temperature, so that winter precipitation and temperature have been found to be the main climate drivers of vegetative growth and reproductive potential for these native California oaks.

Key Words: California oaks, climate drivers, community science, Nature's Notebook, phenology, phenophase onset, *Quercus,* USA National Phenology Network.

Plant phenology is the study of the onsets and durations of growth and reproductive cycles such as bud burst, flowering and seed dispersal. When measured over time, phenological data can provide important information regarding plant responses to changes in climate variables, such as temperature and precipitation (Schwartz 2003; Chuine 2010). Phenophase timing shifts are important indicators of climate change, particularly in California's water-limited Mediterranean climate (Lipton et al. 2018). This highlights the importance of monitoring the phenological sensitivity of keystone species, such as oaks, which support high levels of biodiversity, carbon sequestration, and ecosystem resilience (Bargali et al. 2015).

Species have evolved traits to respond to temperature cues and increasing daylength with the early or late onset of bud burst, balancing access to resources, such as light and nutrients, against the risk of frost damage (Chamberlain et al. 2019; Wright et al. 2021). Species with traits for chilling requirements during dormancy are generally better protected from late season frosts by halting bud burst until the chilling requirement has been met (Ford et al. 2016). Additionally, species with strong daylength requirements, which delay bud burst, are less likely to be impacted by frosts, but therefore have limited responses to take advantage of early warming (Chamberlain et al. 2019). Spatial differentiation of phenological responses also occurs within species. For example, populations at higher elevations or latitudes may initiate early onset upon meeting their chilling requirements, while those at lower latitudes, whose chilling requirements may be unmet, exhibit delayed or failed bud-break, or the opposite may occur with lower elevation populations responding to warmer temperatures with earlier onsets than higher elevation populations (Ford et al. 2016). Similarly, the timing of flowering onset and pollen dispersal underlies reproductive success, requiring trade-offs between maximizing phenophase duration and minimizing risk factors to seed and fruit maturation (Koenig et al. 2012).

Oaks are adapted to maximize their use of resources and may exhibit polycyclism, or multiple flushes of leaves or flowers throughout the growing season, responding opportunistically to precipitation and temperature changes. California oaks in particular are adapted to taking advantage of limited and varying amounts of precipitation (Bobinac et al. 2012; Gerst et al. 2017). Onset dates of bud burst and the subsequent length of the growing season are important factors for tree species since they determine the potential amount of height and radial growth available for that year (Askeyev et al. 2005; Ford et al. 2016; Koenig et al. 2021). Multiple flushes may also be responses to herbivory or infectious agents, such as oak moth defoliation or powdery mildew which may also be influenced by climate variables themselves, stimulating trees to produce young leaves to compensate for the loss of large proportions of their leaf canopy (Visser and Holleman 2001).

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

Table 1. Variables Included in the Datasets from the USA-NPN (2020) and Their Definitions.

Variable	Definition
Latitude	latitude of the observation site
Longitude	longitude of the observation site
Elevation (m)	elevation of the observation site
Mean First Yes DOY (onset)	mean first observed positive phenophase onset at that site, day of the year 1–366
Mean Last Yes DOY	mean last observed positive phenophase observation at that site, day of the year 1–366
Onset year	year of observation
T_{max} Winter (°C)	average maximum winter temperature for the onset year (December of previous year to February of onset year)
T_{max} Spring (°C)	average maximum spring temperature for the onset year (March–May)
T_{max} Summer (°C)	average maximum summer temperature for the onset year (June–August)
T_{max} Autumn (°C)	average maximum temperature for the previous autumn before onset (September–November)
T_{min} Winter (°C)	average minimum winter temperature for the onset year (December of previous year to February of onset year)
T_{min} Spring (°C)	average minimum spring temperature for the onset year (March–May)
T_{min} Summer (°C)	average minimum summer temperature for the onset year (June–August)
T_{min} Autumn (°C)	average minimum temperature for the previous autumn before onset (September–November)
Prcp Winter (mm)	accumulated precipitation for the previous winter before onset (December of previous year to February of onset year)
Prcp Spring (mm)	accumulated spring precipitation for the onset year (March–May)
Prcp Summer (mm)	accumulated summer precipitation for the onset year (June–August)
Prcp Autumn (mm)	accumulated precipitation for the previous autumn before onset (September–November)
Mean Accum Prcp (mm)	mean accumulated precipitation from 1st of January to the onset day of the year
Mean Daylength	mean number of seconds of daylength for onset day of the year
Mean AGDD	accumulated growing degree days from January 1st – accumulated maximum temperature when $(T_{max} + T_{min})/2 > 0$°C for onset day of the year

Previous studies have identified temperature as a driver of oak phenology, with Askeyev et al. (2005) reporting that early spring warming resulted in earlier bud burst onsets in *Q. robur* L. in Russia, while the role of precipitation has been unclear. Furthermore, Gerst et al. (2017) compared two central and eastern North American oak species (*Q. alba* L. and *Q. rubra* L.*)* with two western species (*Q. agrifolia* Née and *Q. lobata* Née) using 2009–2014 USA-NPN citizen science data and identified seasonal temperature variables as being the most significant drivers of leaf and flower flushes for the western oaks, while noting that precipitation was a stronger driver in the eastern species' models while the western species exhibited low sensitivity to precipitation.

There are 20 native Californian oak species, with additional hybrids, occupying overlapping distributions varying with abiotic factors including elevation, aspect and soils (Nixon 2002). High levels of morphological variation occur within and between *Quercus* species, with the majority of Californian species being from the white oak clade, *Quercus* section *Quercus,* or from the red oaks, *Quercus* section *Lobatae* (Hipp 2015).

This study aimed to expand our understanding of the phenological responsiveness of five of California's dominant native oaks by using large community-contributed science datasets to assess whether there were significant differences among species' phenophase onsets. Multi-variable models of the drivers of those phenophases were then developed to identify the strongest explanatory climate variables.

Methods

USA National Phenology Network Phenometric Data

Phenology data have been contributed to the California Phenology Project, as part of the USA National Phenology Network (USA-NPN), since 2009. The USA-NPN offers a database whereby professional and community scientists regularly record long-term phenological observations using standardized protocols for over 1200 floral and faunal taxa, including 26 oak species, via Nature's Notebook (Rosemartin et al. 2018). The USA-NPN observation protocols are rigorous and provide data products of phenophase status and abundance of marked plants along with their latitude, longitude and elevation (Rosemartin et al. 2018).

Additionally, the USA-NPN offers climate variables originating from Daymet, as gridded daily surface weather and climate data, to provide spatially explicit data, including measures of daylength and calculations of aggregated values, such as Accumulated Growing Degree Days (AGDD) and seasonal average temperature and precipitation measurements (Thornton et al. 2016; USA-NPN 2020). Table 1 summarizes the geospatial and climate variables used in this study. Additionally, statewide California

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

Table 2. Mean Annual Temperature and Precipitation for California 2010–2018 and Comparisons with 1901–2000 Mean Values, Which Were Calculated Using the Statewide Time Series Tool (NOAA 2019).

Year	Mean annual temperature (°C)	Difference from 1901–2000 mean of 14.1°C	Mean annual precipitation (cm)	Difference from 1901–2000 mean of 56.87cm
2010	14.28	+0.18	79.20	+22.33
2011	14.11	+0.01	47.73	−9.14
2012	15.28	+1.18	59.56	+2.69
2013	15.17	+1.07	20.14	−36.73
2014	16.33	+2.23	50.55	−6.32
2015	16.00	+1.9	38.20	−18.67
2016	15.61	+1.51	65.35	+8.48
2017	15.72	+1.62	71.55	+14.68
2018	15.61	+1.51	45.67	−11.20
2010–2018 mean	15.35		53.11	
Mean difference from 1901–2000 baseline		+1.25°C		−3.76 cm

mean annual temperature and precipitation data for 1902 to 2018 were accessed using NOAA's statewide time series tool (NOAA 2019) to compare recent measures with historical trends (Table 2).

Firstly, the five oak species with the highest numbers of observations within California (2011–2019) were identified in the USA-NPN database: *Q. agrifolia* Née., *Q. douglasii* Hook. & Arn., *Q. garryana* Douglas ex Hook., *Q. lobata* Née., and *Q. kelloggii* Newb. Four of the species were deciduous, with the single evergreen species being *Q. agrifolia*. The majority of the trees in the study were located in California, although a small number of sites were beyond their normal distribution ranges, including some *Q. garryana* and *Q. kelloggii* in Oregon and eight *Q. agrifolia* in Massachusetts and North Dakota. The onsets of bud burst, flowering (of the male inflorescences, or catkins), and fruiting were selected as the focus of this study, based on the day of the year when a new phenophase was observed for each plant, following clearly defined phenophase descriptions (USA-NPN 2020). Bud burst was observed when a distinct leaf tip emerged from a leaf bud. Flowering was observed with the emergence of flower buds or the presence of inflorescences, and fruiting was noted when juvenile acorns were seen to have developed (USA-NPN 2021).

The five oak species datasets were downloaded from the USA-NPN's database and imported into R-Studio (R version 3.5.1). Observations were selected with an accuracy of seven days, whereby only 'Yes' observations preceded by 'No' observations within seven days were analyzed; this is the highest level of accuracy offered in identifying phenophase onset dates and reduces the incidence of data entry errors or of onsets missed because of infrequent observations. Partial years of data were discarded and, in order to focus on spring phenophase onsets, each bud burst and flowering dataset was filtered to include only days 1–180 of each year (DOY 1–180) between 2012–2019. For fruiting, days 1–30 of each year were filtered out of datasets to exclude observations before flowering had occurred and which were therefore likely to be non-viable fruit retained from the previous season which had become visible with leaf drop.

One of the species, *Q. kelloggii,* was problematic regarding fruiting data since these acorns require an 18-month maturation period, rather than the more common one year. Consequently, *Q. kelloggii* may bear two generations of acorns simultaneously, making it difficult to identify whether observations are for new juvenile acorns or whether onsets of new fruits have been masked by the ongoing presence of the previous season's fruits. *Q. kelloggii's* fruiting dataset was also very small. Consequently, all fruiting phenophases of 'fruit' and 'ripe fruit' were combined and included in *Q. kelloggii's* analysis.

Data Analysis

Firstly, one-way ANOVA tests (followed by Tukey HSD Tests when appropriate) were used to compare the phenophase onset means of the five species between 2012 and spring 2019 to assess whether there were significant differences among the species' means. Within R-Studio *Tidyverse* (version 1.2.1) packages were used for data analysis and for linear modeling of the data (Wickham and Grolemund 2017).

Secondly, multiple linear regression models were developed using the bud burst, flowering, and fruiting datasets' climate (such as average seasonal maximum (T_{max}) and minimum temperatures (T_{min}) and accumulated seasonal precipitation) and geographical variables (such as latitude, longitude, and elevation) to assess which were the strongest predictors of phenophase onsets. The explanatory climate and geographical variables were scaled, by centering around the means, to ensure that the estimated regression coefficients used the same scale (between 0 and 1) and to allow comparison of effects. Nested multiple linear regression models were created,

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

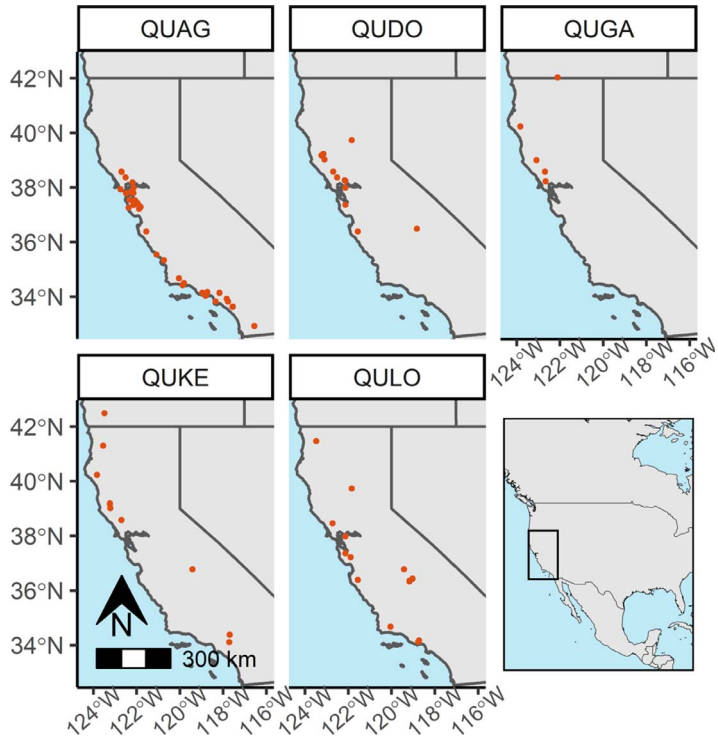


FIG. 1. Maps showing locations of study observation sites for each oak species in California, with *Q. garryana* and *Q. kelloggii* including sites in Oregon (USA-NPN 2020). Note that eight *Q. agrifolia* observations were also from two sites in Jamestown, N. Dakota and Boston, Massachusetts not shown on the maps. *QUAG: Q. agrifolia, QUDO: Q. douglasii, QUGA: Q. garryana, QUKE: Q. kelloggii, QULO: Q. lobata.* Maps created with Natural Earth.

whereby the response variable was phenophase onset and the explanatory variables included all climate and geographical variables, aiming to assess which variables had the greatest influence on the fit of the models to the phenology data by sequentially removing variables and comparing models.

Models were compared by choosing the model with the lowest Akaike's Information Criterion (AIC) value, then removing the explanatory variable with the highest P-value to produce the next model. Residual plots were checked to assess the fit of the models and ANOVA was used to check homogeneity of variance and to compare succeeding models. Model residuals were plotted using normal quantile-quantile plots to identify deviations from homoscedasticity. Confidence intervals were calculated and variance inflation factors (VIF) were used to assess multicollinearity between variables, with VIF values above five indicating collinearity. Models with the lowest AIC and variables having significant P-values ($\alpha = 0.05$) were selected to produce the best-fitting models. Coefficient plots were used to illustrate the explanatory power of the climate variables in the best-fitting models with the strongest variables being further away from the zero line. Narrow confidence intervals represent higher degrees of certainty about the strength of the models' predictive power for the variables.

RESULTS

Fig. 1 shows the locations of each species' observation sites. Most study sites were based throughout California, however some extended northwards since the species distribution ranges of both *Q. garryana* and *Q. kelloggii* occur in southern Oregon. Additionally, two sites with eight *Q. agrifolia* observations in Boston, MA and Jamestown, ND were included in these analyses (USA-NPN 2020). Table 3 shows the geographical ranges of latitude, longitude and elevation for each of the five species with the overall range being 32.9° to 46.9° for latitude, –124.3° to 71.1° for longitude, and 0 to 2053m for elevation.

The earliest mean onsets for all oak species were seen for all phenophases during the peak of the 2012–2016 drought, whereby the earliest bud burst and flowering onsets occurred in the spring of 2015 following a rainy winter and the highest average temperatures during the study period. In 2015, California's average temperature was 1.9°C above the 1901–2000 mean, precipitation was 18.67 cm below the baseline, and the mean bud burst onset of all combined species occurred on day of the year 52, followed by flowering onset on day 62, and fruiting onset on day 138 (Table 2, NOAA 2019).

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

Table 3. Ranges of Latitude, Longitude, and Elevation for USA-NPN Observation Data.

Species	Latitude range	Longitude range	Elevation range (m)
Q. agrifolia	32.9°–46.9°	−122.7° to −71.1°	0–1255
Q. douglasii	36.4°–40.7°	−123.2° to −118.8°	17–536
Q. garryana	38.2°–42.5°	−124.3° to −122.1°	39–958
Q. kelloggii	33.8°–42.5°	−123.8° to −116.7°	61–2053
Q. lobata	34.1°–41.5°	−123.5° to −118.7°	45–632

The mean phenophase onsets (day of the year) between 2012–2019 for the five combined species were 71.302 (SE = 1.344, n = 382) for bud burst, 77.033 (SE = 1.502, n = 322) for flowering, and 156.544 (SE = 3.582, n = 297). Median phenophase onsets for each species were illustrated using box plots (Fig. 2).

No significant differences were identified among bud burst onset means for individual species ($F_{4,378} = 1.058$, $P = 0.377$,) (Table 4). No significant difference was identified among the mean onsets of the five species for fruiting ($F_{4,293} = 1.942$, $P = 0.104$). However, significant differences were identified for mean spring flowering onset among the five species ($F_{4,318} = 4.906$, $P < 0.001$). *Quercus. lobata* had an earlier onset of flowering than *Q. agrifolia* (Tukey's HSD Test, $P = 0.026$) and *Q. lobata*'s onset was earlier than *Q. douglasii*'s (Tukey's HSD test, $P = 0.001$).

First model outputs for each phenophase identified the primary role of geographic factors, rather than climate variables, in predicting phenophase onset; daylength, latitude, elevation, and longitude had the greatest predictive weights in determining phenophase onsets and producing high R^2 values. Since this study was focused on climate drivers of phenophases, the geographic variables were removed from subsequent nested models leaving only the climate variables, such as T_{max}, T_{min} and seasonal cumulative precipitation values.

Table 5 illustrates the outputs of the best-fitting linear models for the onsets of each phenophase. The strongest explanatory climate variables (Fig. 3) were found to be winter precipitation, mean accumulated precipitation, and winter T_{max}.

The best-fitting bud burst model with eight climate predictors (winter precipitation, mean accumulated precipitation, winter T_{max}, summer T_{max}, summer T_{min}, spring precipitation, autumn T_{min}, autumn precipitation) explained 37% of the variance (Table 5). The strongest flowering model included seven predictors (winter precipitation, mean accumulated precipitation, winter T_{max}, autumn T_{max}, summer T_{max}, autumn precipitation, summer T_{min}) and explained 28% of the variation in phenophase onset. The best fruiting model was less predictive despite including eight explanatory variables (winter precipitation, mean accumulated precipitation, winter T_{max}, autumn precipitation, autumn T_{min}, spring T_{max}, spring precipitation, summer T_{min}), explaining only 11% of the effect.

Coefficient plots for bud burst and flowering models demonstrate that the temperature and precipitation variables generally have narrow confidence intervals without crossing the zero line (Figs. 3A and 3B). However, in contrast, the fruiting model has wider confidence intervals and three variable coefficients cross the zero line, illustrating the weaker predictive power of the model (Fig. 3C).

Overall, winter precipitation, mean accumulated precipitation and winter T_{max} were identified as the most significant climate drivers of bud burst, flowering and fruiting phenophases for these five California native oaks.

Discussion

The earliest mean onsets for all five oak species were seen for all phenophases during the peak of the 2012–2016 drought, whereby the earliest bud burst and flowering onsets occurred in the spring of 2015 following a rainy winter and the highest average temperatures during the study period. In 2015, California's average temperature was 1.9°C above the 1901–2000 mean, precipitation was 18.67 cm below the baseline, and the mean bud burst onset of all combined species occurred on day of the year 52, followed by flowering onset on day 62, and fruiting onset on day 138 (Table 2, NOAA 2019). Koenig et al. (2021) similarly reported that *Q. lobata* exhibited earliest bud burst onset in this same year, 2015, in a 30-year study of this species in central coastal California.

California oaks are adapted to taking advantage of limited and varying amounts of precipitation, as has been demonstrated in this study with the identification of winter precipitation as the most significant climatic driver of spring bud burst, flowering and fruiting. No significant difference was found among the five oak species' bud burst or fruiting onsets (Table 4, Figs. 3A and 3C), suggesting that they are generally adapted to respond to the same climate cues. This effect was seen across both oak clades, the white oaks, *Quercus* section *Quercus*, and the red oaks, *Quercus* section *Lobatae,* including four deciduous species and the single evergreen species, *Q. agrifolia*.

Significant differences were, however, found for flowering onset between the species, particularly between *Q. lobata* and *Q. agrifolia* and between *Q. lobata* and *Q. douglasii*. *Quercus kelloggii's* median flowering onset was earlier than that of the other oak species, followed by *Q. agrifolia, Q. lobata, Q.*

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

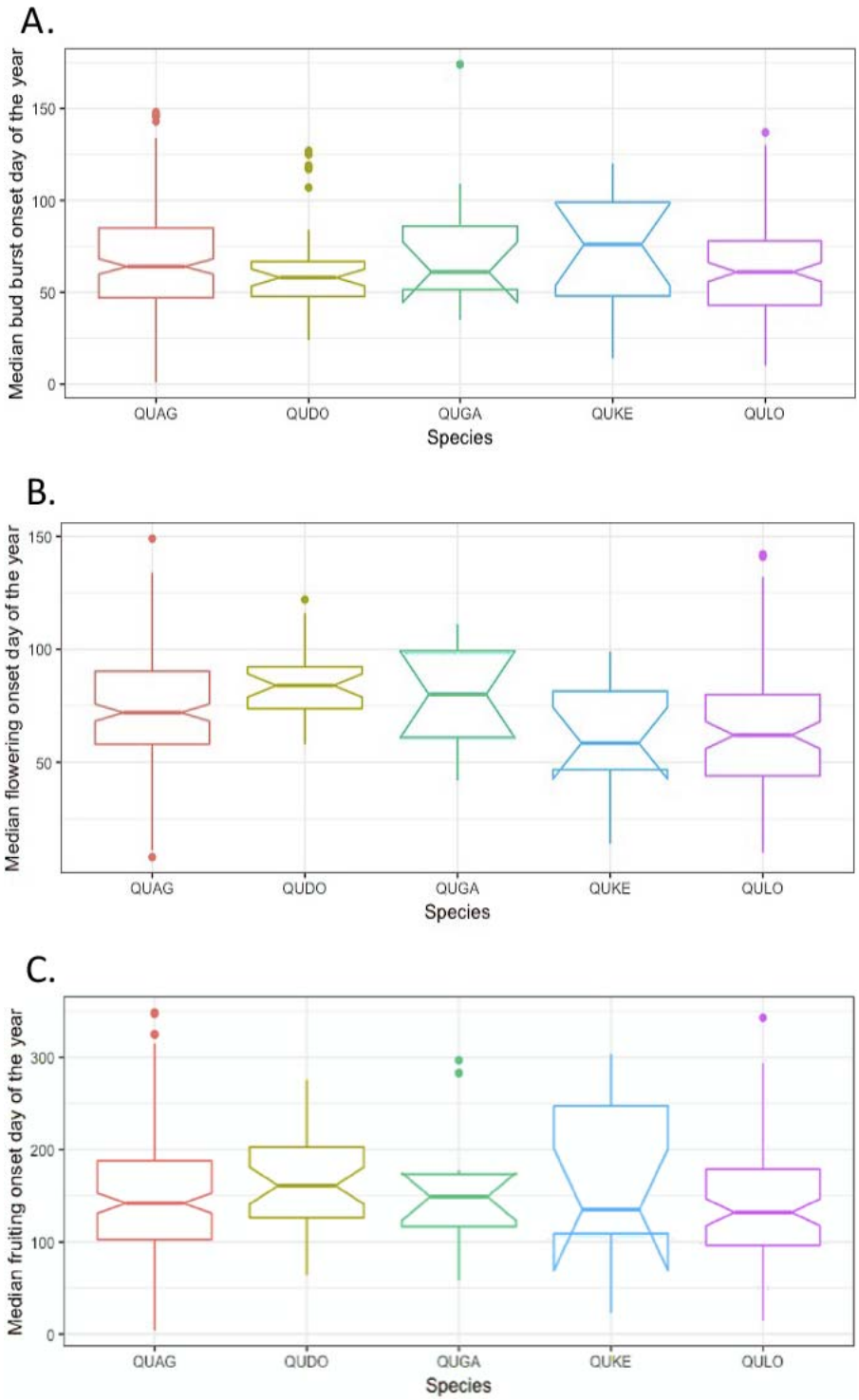


FIG. 2. Box plots of median phenophase onset for five native California oak species, 2012–2019, showing the minimum, first quartile, median, third quartile and maximum for each set of onsets. A. Bud burst. B. Flowering. C. Fruiting. *QUAG: Q. agrifolia, QUDO: Q. douglasii, QUGA: Q. garryana, QUKE: Q. kelloggii, QULO: Q. lobata.*

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

TABLE 4. ANOVA AND TUKEY HSD RESULTS TESTING FOR SIGNIFICANT DIFFERENCES ($\alpha = 0.05$) AMONG MEAN PHENOPHASE ONSETS OF FIVE NATIVE CALIFORNIA OAK SPECIES USING USA-NPN DATASETS BETWEEN 2012–2019.

Phenophase	Species (sample size)	df	F-ratio	P value	Adjusted P value between species if < 0.05
Bud burst onset	*Q. agrifolia* (205) *Q. douglasii* (42) *Q. garryana* (11) *Q. kelloggii* (13) *Q. lobata* (111) Total = 382	4	1.058	0.377	
Flowering onset	*Q. agrifolia* (180) *Q. douglasii* (32) *Q. garryana* (10) *Q. kelloggii* (12) *Q. lobata* (88) Total = 322	4	4.906	< 0.001	QULO-QUDO: 0.001 QULO-QUAG: 0.026
Fruiting onset	*Q. agrifolia* (156) *Q. douglasii* (37) *Q. garryana* (12) *Q. kelloggii* (11) *Q. lobata* (81) Total = 297	4	1.942	0.104	

garryana and then *Q. douglasii* (Table 4, Fig. 2B). The relative timing of bud burst and flowering varies, with some oak species tending to produce new leaves shortly before staminate flower buds become apparent, while in others leaves and catkins emerge synchronously since terminal buds are frequently mixed, containing both new leaves and male flowers (Oliveira et al. 1994; Keator 1998). The discrepancy between the timing of bud burst and flowering noted here may be attributed to the effect of non-flowering trees on the dataset, since populations may include many non-flowering trees, which may not yet have reached maturity or resulting from other unknown factors, and subsequently will not go on to produce any fruits (Koenig et al. 2012).

Temporal differentiation of flowering and pollen-release periods between species lessens the likelihood of hybridization in mixed species communities, since large amounts of pollen are not being dispersed simultaneously (Cavender-Bares et al. 2017). Hybridization does not occur between *Quercus* clades, but *Q. lobata* and *Q. douglasii* are both in the white oak clade, so that hybridization may occur between these species when their distributions overlap (Hipp et al. 2018). The significant difference between the flowering onsets of these two white oak species may be a genetic adaptation maintaining differentiation between them and reducing the probability of cross pollination and hybridization. Cavender-Bares et al. (2017) attributed temporal segregation in recruitment and regeneration between the lineages as an enhancement towards coexistence between the clades, by maintaining speciation through reproductive isolation, illustrated here by the differing flowering onsets of the white oak *Q. lobata* and the red oak *Q. agrifolia*.

However, *Q. garryana* is also in the white oak clade and has an overlapping flowering phenophase with both white oak species, increasing the probability of hybridization between them. This may explain the occurrence of many hybrid populations of white oaks, including Epling's oaks, *Quercus* × *eplingii,* which are hybrids between *Q. douglasii* and *Q. garryana* and commonly occur in communities throughout California, such as in blue oak woodland alliances (CNPS 2019).

Model outputs for each phenophase identified the primary role of geographic factors rather than climatic variables in predicting phenology; day-length, latitude, elevation, and longitude had the greatest predictive weights in determining phenophase onsets and producing high R^2 values. This concurs with a study by Gerst et al. (2017) which compared the phenophases of western (*Q. lobata* and *Q. agrifolia*) and eastern US oaks (*Q. robur* and *Q. alba*) to assess the effects of species relatedness with geospatial factors and found that species were more

TABLE 5. OUTPUTS FOR THE BEST-FITTING PHENOPHASE ONSET LINEAR MODELS FOR FIVE CALIFORNIA OAK SPECIES USING USA-NPN DATA, 2012–2019.

Phenophase model	Coefficient estimate	Standard error	t-value	Residual error	Adjusted R^2	F-statistic	AIC	P value
Bud burst onset	71.302	1.344	53.043	23.05	0.3681	$F_{8,317} = 24.67$	2982	$< 2.2e\text{-}16$
Flowering onset	77.033	1.502	51.304	22.95	0.2801	$F_{7,267} = 14.84$	2514	$< 2.2e\text{-}16$
Fruiting onset	156.544	3.582	43.704	60.65	0.1061	$F_{8,273} = 6.185$	3119	2.41e-07

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

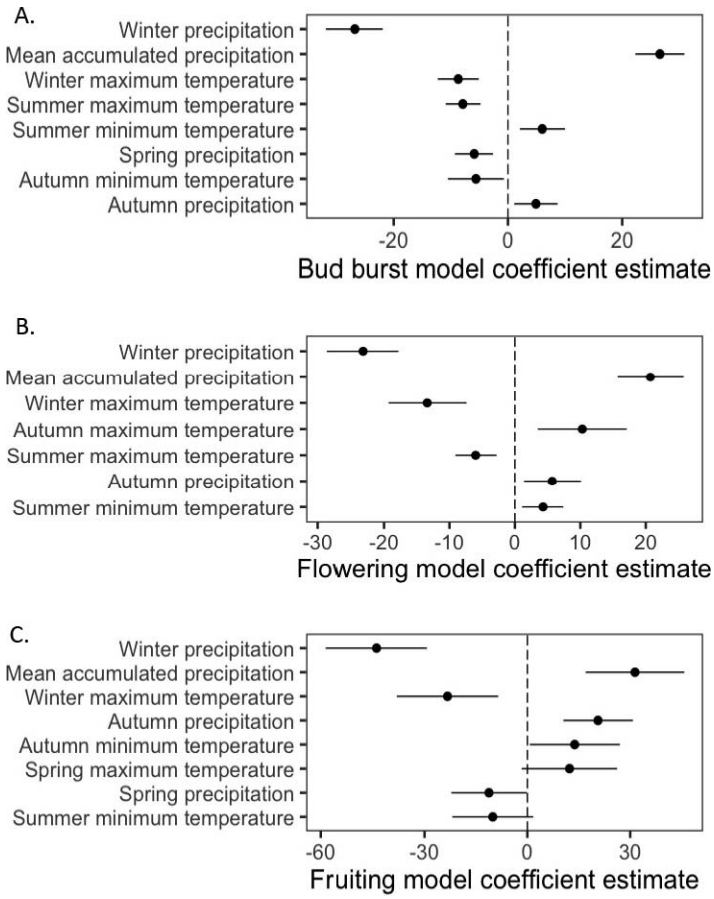


FIG. 3. Coefficient plots for model parameter estimates for climate drivers of California oak phenophases, showing coefficient estimates and their upper (97.5%) and lower (2.5%) confidence intervals. A. Bud burst. B. Flowering. C. Fruiting.

responsive to geographic factors than to relatedness between species.

Multiple regression modeling, after removing the geographical variables, identified winter precipitation and mean accumulated precipitation as the most significant climate variables for the onset of all three phenophases, with winter T_{max} being the most predictive temperature variable. Winters are often the most unpredictable season of the year in California, with swings in precipitation varying from drought conditions to seemingly constant rain or snow. Even without the additional uncertainties of climate change, it is not unexpected that this phenological sensitivity was exhibited by all five species across all phenophases (Swain et al. 2018).

The roles of maximum winter and spring temperatures have been previously identified as strong climatic drivers of the timing of oak phenophases although the role of precipitation has been less clear. For example, Askeyev et al. (2005) reported that winter temperatures in the Volga region of Russia had shifted bud burst 2.8 days earlier for every 1°C of warming for oaks and noted that temperatures in the month before bud burst were the most significant predictors of this phenophase. Recently, Koenig et al. (2021) confirmed that warmer temperatures induced earlier bud burst in *Q. lobata,* while noting the inverse relationship between higher mean maximum temperatures and rainfall in California. Papper and Ackerly (2021) similarly identified warmer November and March minimum temperatures as drivers of advancing bud burst onsets.

Gerst et al. (2017) demonstrated that traits such as bud, flower, and fruit phenophases are extremely sensitive to temperature, or growing degree days, and that higher temperatures may induce early bud burst and leaf flushing in western tree species such as *Q. lobata* and *Q. agrifolia,* while eastern oaks such as *Q. robur* and *Q. alba* were more responsive to spatial and temporal precipitation variations. However, a comparison between the 2017 study and this one highlights significant differences between them. For example, Gerst et al. (2017) used a smaller dataset for *Q. lobata* and *Q. agrifolia* which included California data between July 2011–2014, with 2012 and 2013 being the coolest years during 2012–2018 and

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

California's 2012 average precipitation was 104.7% of average, while 2013 and 2014 were drought years with approximately 35% and 89% respectively of average precipitation (Table 2, NOAA 2019). Thus, the longer dataset used in this current project (2012–2019) includes the years before, during, and after the 2012–2016 drought with three additional rainy winters. This offers a longer dataset and a more representative sample of California oaks' responses to climate extremes, particularly regarding precipitation, which was identified as the dominant climatic driver of their phenophases in this study.

General limitations of plant phenology studies to predict the relationships between climate and the timing of phenophases, stem from the complex effects of many genetic, environmental and ecological variables, which can confound assumed relationships between climate and phenophases. These include community interactions, herbivory, disease, pests, pollinators, soil, nutrient and water availability, and anthropogenic impacts such as habitat fragmentation and pollution may also be significant (Knapp et al. 2001; Schwartz 2003). High estimates of variance, or R^2 values, were therefore not expected with these models owing to these complex ecosystem dynamics also influencing phenophase timing.

Strengths of this study include the relatively large datasets (1001 observations) in comparison with many phenological studies, stemming from the observations of community-contributed scientists and the widespread distribution of observation and climate data across Californian sites (in addition to southern Oregon, North Dakota, and Massachusetts) with the inclusion of five native oak species.

Concerns about the USA-NPN datasets and their usage in this study stem from the relatively short duration of the monitoring period. The larger *Q. agrifolia* and *Q. lobata* datasets began in 2012, but data collection began in 2014 for the other species, reducing observation numbers, particularly for *Q. kelloggii* and *Q. garryana*. Sample size was also an issue in this study, despite the large dataset offered by USA-NPN. Many of the total observations downloaded from the USA-NPN were of phenophases not being assessed here, such as pollen release and leaf senescence, so that some species had only one or two observations of individual phenophases in a single year. Inequities in the weighting of species further complicated analysis of variations in phenophase onset between species, for example, *Q. agrifolia* comprised 156 of the 297 total fruiting observations, while *Q. garryana* contributed only 12. Larger datasets with more frequent observations would greatly improve certainty about the differences between phenophases and responsiveness to climate cues. Adapting the initial data analysis parameters by loosening the requirement for only accepting 'Yes' observations which had been preceded by a 'No' observation within seven days (for example by increasing it to 14 days) would have increased the number of phenophase onset datapoints and thus sample sizes, but may also have increased the inaccuracy of those onset dates.

Additionally, there are some concerns about the accuracy of the data. Many of the observation sites are located at University of California field stations or at scientific or educational organizations, so that many observers are scientists, researchers and educational staff, but many are community-based scientists with varying levels of experience (USA-NPN 2020). Although they are all trained to follow clear protocols, it is difficult to ensure that everyone is following them exactly. Good eyesight combined with careful use of binoculars or hand lenses is essential for the differentiation of whether a leaf bud is truly breaking or whether a catkin flower is open and producing pollen. Male flower buds are also easy to miss during the first days of bud break without experience, particularly when they emerge from mixed terminal buds along with young leaves which may obscure them (Keator 1998). This may lead to the onset of flowering being missed and reported as occurring after leaf bud burst. Lastly, the identification of new fruits is difficult because they are small and are initially difficult to differentiate from axillary buds, especially when high up in a tree. However, the USA-NPN strives to ensure standardization and accuracy by providing training and support; reporting 91% concordance between trained and expert observers and the flagging of conflicting observations (Fucillo et al. 2014).

The frequency of observations, or lack thereof, may also impact whether the onset or duration of a phenophase has been captured, especially for flowering which may be short and easily missed. These limitations may impact the accuracy of the data, particularly for those species, such as *Q. kelloggii* ($n = 36$, as compared with $n = 541$ for *Q. agrifolia*) with smaller numbers of observations which are indicative of fewer, less experienced observers. Weekend bias has also been postulated in community-based observations, where volunteers may be more likely to contribute to projects on weekends, thus increasing the likelihood of biased onset dates being noted, although Courter et al. (2013) reported that changes in habits seemed to be reducing this tendency.

A final note on possible inaccuracies in observational data concerns hybridization, which is a common feature of oak communities throughout California, particularly where white oak species distributions overlap. Oak hybrids abound while leaf morphology varies highly across individual trees and throughout populations, increasing the difficulty of differentiating between species and hybrids (Hipp 2015). Consequently, it may be assumed that a number of the trees identified by species in the USA-NPN database are actually hybrids, perhaps leading to a greater probability of similar phenophase onsets and durations. This may be a subject for further study.

Further study of the impacts of climate change and extreme weather events on phenophases is

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

critical to understanding the potential impacts on species regeneration and distributions as well as on forest resilience and dynamics, particularly with climate models projecting increasing frequency of droughts and extreme weather events like atmospheric rivers (Chuine 2010). The future of keystone species such as oaks is dependent on their adaptability to changing climate, and to climate extremes in particular. This adaptability rests on their phenological responsiveness, and winter precipitation has been found here to be a main driver of vegetative growth and reproductive potential. Those populations that are able to respond to changing climate variables by bringing forward or delaying phenophases, such as bud burst, flowering or fruit ripening, will be the most resilient and able to expand or maintain their ranges, while those less adaptable species will be unable to survive increasingly rapid rates of change.

Acknowledgments

All phenophase data were provided by the USA-NPN using observations made by many community contributors. We would like to thank two anonymous reviewers for their excellent comments and suggestions.

Literature Cited

Askeyev, O. V., D. Tischen, T. H. Sparks, and I. V. Askeyev. 2005. The effect of climate on the phenology, acorn production and radial increment of pedunculate oak (*Quercus robur*) in the middle Volga region, Tatarstan, Russia. International Journal of Biometeorology 49:262–266.

Bargali, K., B. Joshi, S. S. Bargali, and S. P. Singh. 2015. Oaks and the biodiversity they sustain. International Oaks 26:65–76.

Bobinac, M., B. Batos, D. Miljkovic, and S. Radulovic. 2012. Polycyclism and phenological variability in the common oak (*Quercus robur* L.). Archives of Biological Sciences 64:97–105.

Cavender-Bares, J., S. Kothan, J. E. Meireles, M. A. Kaproth, M. A. Manos, and A. Hipp. 2017. The role of diversification in community assembly of the oaks (Quercus l.) across the continental US. American Journal of Botany 105(3):565–586.

Chamberlain, C. J., B. I. Cook, I. G. de Cortazar-Atauri, and E. M. Wolkovich. 2019. Rethinking false spring risk. Global Change Biology 25: 2209–2220.

Chuine, I. 2010. Why does phenology drive species distribution? Philosophical Transactions of the Royal Society of London B 365:3149–3160.

CNPS. 2019. *Quercus douglasii* woodland alliance. California Native Plant Society, Sacramento, CA. Website http://vegetation.cnps.org/alliance/80 [accessed 07 June 2019].

Courter, J. R., R. J. Johnson, C. M. Stuyck, B. A. Lang, and E. W. Kaiser. 2013. Weekend bias in citizen science data reporting: implications for phenology studies. International Journal of Biometeorology 57:715–720.

Ford, K. R., C. A. Harrington, S. Bansal, P. J. Gould, and B. St. Clair. 2016. Will changes in phenology track climate change? A study of growth initiation timing in coast Douglas-fir. Global Change Biology 22:3712–3723.

Fucillo, K. K., T. M. Crimmins, C. E. de Rivera, and T. S. Elder. 2014. Assessing accuracy in community-based science based plant phenology monitoring. International Journal of Biometeorology 59:917–926.

Gerst, K. L., N. L. Rossington, and S. J. Mazer. 2017. Phenological responsiveness to climate differs among four species of *Quercus* in North America. Journal of Ecology 105:1610–1622.

Hipp, A. L. 2015. Should hybridization make us skeptical of the oak phylogeny? International Oak Journal 26:9–18.

Hipp, A. L., P. S. Manos, A. Gonzalez-Rodriguez, M. Hahn, M. Kaproth, J. D. McVay, S. V. Avalos, and J. Cavender-Bares. 2018. Sympatric parallel diversification of major oak clades in the Americas and the origins of Mexican species diversity. New Phytologist 217: 439–452.

Keator, G. 1998. The life of an oak: an intimate portrait. Heydey Books, Berkeley, CA.

Knapp, E. E., M. A. Goedde, and K. J. Rice. 2001. Pollen-limited reproduction in blue oak: implications for wind pollination in fragmented populations. Oecologia 128:48–55.

Koenig, W. D., K. A. Funk, T. S. Kraft, W. J. Carmen, B. C. Barringer, and J. M. H. Knops. 2012. Stabilizing selection for within-season flowering phenology confirms pollen limitation in a wind-pollinated tree. Journal of Ecology 100:758–763.

Koenig, W. D., M. Pesendorfer, I. Pearse, W. Carmen, and J. Knops. 2021. Budburst timing of valley oaks at Hastings Reservation, central coastal California. Madroño 68:434–442.

Lipton, D., M. A. Rubenstein, S. R. Weiskopf, S. Carter, J. Peterson, L. Crozier, M. Fogarty, S. Gaichas, K. J. W. Hyde, T. L. Morelli, J. Morisette, H. Moustahfid, R. Muñoz, R. Poudel, M. D. Staudinger, C. Stock, L. Thompson, R. Waples, and J. F. Weltzin. 2018. Ecosystems, ecosystem services, and biodiversity. Pp. 268–321 *in* D. R. Reidmiller, C. W. Avery, D. R. Easterling, K. E. Kunkel, K. L. M. Lewis, T. K. Maycock, and B. C. Stewart (eds.), Impacts, risks, and adaptation in the United States: Fourth National Climate Assessment, Volume II. U.S. Global Change Research Program, Washington, D.C.

Nixon, K. C. 2002. The oak (*Quercus*) biodiversity of California and adjacent regions. Pp. 3–20 *in* R. B. Standiford et al. (tech. ed.) Proceedings of the fifth symposium on oak woodlands: oaks in California's challenging landscape. General Technical Report PSW-GTR-184. U.S. Department of Agriculture, Forest Service, Pacific Southwest Research Station, Albany, CA.

NOAA. 2019. Climate at a glance: statewide time series. NOAA National Centers for Environmental Information. Website https://www.ncdc.noaa.gov/cag/statewide/time-series [accessed 03 March 2019].

Oliveira, G., O. Correia, M.A. Martins-Loução, and F.M. Catarino. 1994. Phenological and growth patterns of the Mediterranean oak *Quercus suber* L. Trees 9:41–46.

Papper, P. D. and D. D. Ackerly. 2021. Partitioning genetic and environmental components of phenological variations in *Quercus douglasii* (Fagaceae). Madroño 68:425–433.

Rosemartin, A., E. J. Denny, K. L. Gerst, R. L. Marsh, E. E. Posthumus, T. M. Crimmins, and J.

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use

F. WELTZIN. 2018. USA National Phenology Network observational data documentation. US Geological Survey Open-file Report 2018-1060. U.S. Geological Survey, Reston, VA.

SCHWARTZ, M. D. 2003. Phenology: an integrative environmental science. Kluwer Academic Publishers. Dordrecht, The Netherlands.

SWAIN, D. L., B. LANGENBRUNNER, J. D. NEELIN, AND A. HALL. 2018. Increasing precipitation volatility in twenty-first century California. Nature Climate Change 8:427–422.

THORNTON, P. E., M. M. THORNTON, B. W. MAYER, Y. WEI, R. DEVARAKONDA, R. S. VOSE, AND R. B. COOK. 2016. Daymet: daily surface weather data on a 1-km grid for North America, Version 3. ORNL DAAC, Oak Ridge, TN.

USA-NPN. 2020. Nature's Notebook. USA National Phenology Network, Tucson, AZ. Website https://www.usanpn.org/natures_notebook [accessed 15 November 2020].

USA-NPN. 2021. Nature's Notebook. USA National Phenology Network, Tucson, AZ. Website https://mynpn.usanpn.org/npnapps/ [accessed 1 August 2021].

VISSER, M. E. AND L. J. M. HOLLEMAN. 2001. Warmer springs disrupt the synchrony of oak and winter moth phenology. Proceedings of the Royal Society London B 268:289–294.

WICKHAM, H. AND G. GROLEMUND. 2017. R for data science: import, tidy, transform, visualize, and model data. O'Reilly Media, Inc. Sebastopol, CA.

WRIGHT, J. W., C. T. IVEY, C. CANNING, AND V. L. SORK. 2021. Timing of leaf emergence is associated with the climate of maternal origin and progeny in a California endemic oak *Quercus lobata*. Madroño 68:443–449.

Downloaded From: https://bioone.org/journals/Madroño on 28 Mar 2024
Terms of Use: https://bioone.org/terms-of-use